



*Promoting, Enabling & Celebrating Philanthropy
In Eastern North Carolina, For Good Forever!*

THE CAROL AND TOM IRONS FAMILY CHARITABLE FUND

2016 FIRST QUARTER REPORT

The Carol and Tom Irons Family Charitable Fund
311 Queen Anne's Road
Greenville, NC 27858

Fund Information:

Fund Type: Donor Advised Fund

Investment Manager: Carl Blackwood, Raymond James & Associates

First Quarter Report (January - March)

Beginning Balance	\$	-0-
Additions	\$	5,000.00
Distributions	\$	- (300.00)
Gains/Earnings	\$	277.00
Ending Balance	\$	4,977.00

*****FIRST QUARTER ADDITIONS*****

01/20/2016	Opening deposit	\$ 5,000.00
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*****FIRST QUARTER DISTRIBUTIONS*****

03/03/2016	GGCF – 2016 Management Fee	\$ 300.00
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THE
COMMUNITY FOUNDATION
OF NC EAST

For Good. Forever.

THE CAROL AND TOM IRONS FAMILY CHARITABLE FUND

2016 SECOND QUARTER REPORT

The Carol and Tom Irons Family Charitable Fund
311 Queen Anne's Road
Greenville, NC 27858

Fund Information:

Fund Type: Donor Advised Fund

Investment Manager: Carl Blackwood, Raymond James & Associates

Second Quarter Report (April - June)

Beginning Balance	\$	4,977.00
Additions	\$	-0-
Distributions	\$	-0-
Gains/Earnings	\$	191.00
Ending Balance	\$	5,168.00

SECOND QUARTER ADDITIONS - None
SECOND QUARTER DISTRIBUTIONS - None

2016 Y-T-D Report (January -June)

Beginning Balance	\$	-0-
Additions	\$	5,000.00
Distributions (2016 Management Fee)	\$	(-300.00)
Gains/Earnings	\$	468.37
Ending Balance	\$	5,168.37



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2016 THIRD QUARTER REPORT

The Carol and Tom Irons Family Charitable Fund
311 Queen Anne's Road
Greenville, NC 27858

Fund Information:

Fund Type: Donor Advised Fund

Investment Manager: Carl Blackwood, Raymond James & Associates

Third Quarter Report (July - September)

Beginning Balance	\$	5,168.00
Additions	\$	-0-
Distributions	\$	-0-
Gains/Earnings	\$	195.00
Ending Balance	\$	5,363.00

THIRD QUARTER ADDITIONS - None
THIRD QUARTER DISTRIBUTIONS - None

2016 Y-T-D Report (January -September)

Beginning Balance	\$	-0-
Additions	\$	5,000.00
Distributions (2016 Management Fee)	\$	(-300.00)
Gains/Earnings	\$	663.00
Ending Balance	\$	5,363.00